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## Energy storage product shipments

Who makes the most energy storage cell shipments non-China?

The top three manufacturers in energy storage cell shipments non-China markets were CATL, BYD, and CALB. At present, most non-China cell shipments from Chinese-funded manufacturers are achieved through the commissioning of non-China energy storage projects by leading Chinese system integrators.

What are the key trends in energy storage cell shipments?

CATL and Hithium ranked as the top two in global energy storage cell shipments. Key market themes include (1) full capacity and full sales; (2) tiered differentiation; (3) emerging players; and (4) capacity buildup. \*InfoLink strives for information comprehensiveness, but manufacturers' official data shall prevail in case of any discrepancies.

When will South Korean energy storage cells return to the top ten?

However, as U.S. energy storage cell capacity from companies such as LGES is gradually released in 2H25 and multiple large-scale projects enter the delivery phase, South Korean manufacturers are expected to return to the top ten by the end of 2025 or in 1H26. In 1H25, global utility-scale storage cell shipments reached 218.57 GWh, up 110.15% YoY.

How did the energy storage industry perform in 2q25?

In 2Q25, shipments reached 136.78 GWh, surpassing 4Q24 and setting a new all-time high. In 1H25, industry concentration remained high, with CR10 reaching 91.2%, roughly the same as in the previous quarters. CATL and Hithium ranked as the top two in global energy storage cell shipments.

The EPA has designated the SNIA as an industry collection and aggregation point for product unit shipment data for ENERGY STAR certified Data Center Storage products.

Chinese-funded manufacturers maintain dominance as shipment share to non-China markets continues to rise In 1H25, cell shipments to non-China markets reached 108.98 ...

The world shipped 196.7 GWh of energy-storage cells in 2023, with utility-scale and C&I energy storage projects accounting for 168.5 GWh and 28.1 GWh, respectively, according ...

The top five global energy storage system integrators (AC side) in Q1 2025 were: Sungrow, Tesla, BYD Energy Storage, HyperStrong, and CRRC ...

Despite the short-term disruptions caused by geopolitical and other factors, InfoLink expects system shipments to exceed 300GWh in 2025, driven by the rigid demand of ...

Detailed statistics on imports of Huawei Myanmar Home Energy Storage Products into the U.S. Panjiva Trends are based on data drawn from bills of lading obtained from The United ...

Through multi-dimensional data verification and on an annual basis, it conducts statistical

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analysis on the installation and shipment data of energy storage products (excluding ...

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HiTHIUM has surged to TOP 2 in global energy storage battery shipments and TOP 2 in global utility-scale energy storage shipments, demonstrating its leading customized ...

The global energy storage battery cell market experienced unprecedented growth in H1 2025, with shipments exceeding 250 GWh--a 100% year-over-year increase driven by ...

This technology is becoming essential for utilities, commercial users, and residential applications. Powering Demand: EVs and Energy Storage Drive Growth J.P. ...

In 2022, the total shipments of energy storage system companies in China reached 50GWh, a year-on-year increase of over 200%. In 2022, ...

In Q1 2025, CATL maintained its dominant position in global energy storage cell shipments, driven by strong partnerships and large-scale ESS deployments. However, the ...

As a global pathfinder, leader and expert in battery energy storage system, BYD Energy Storage specializes in the R& D, ...

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